

To
WIIT S.p.A.
Via dei Mercanti n. 12
20121 – Milano
by registered mail
(or PEC to: wiiit@pec.wiit.cloud)

Subject: Declaration of Withdrawal pursuant to Article 2437 and subsequent of the Civil Code (the “**Declaration of Withdrawal**”)

The **undersigned** _____
born _____ in _____, Tax Code _____
domiciled at _____ in _____
telephone no. _____ e-mail address _____

or, for a legal person

The **undersigned** _____
born _____ in _____, Tax Code _____
as the legal representative of _____
with registered office in _____ (city), (____) (province), _____
(street address)
tax code/VAT no. _____, registered at no. _____
of the Companies Register of _____

having noted that

- the resolution of the Extraordinary Shareholders' Meeting of **WIIT S.p.A.** (“**WIIT**”) held on May 16, 2024 (the “**Meeting**”), recorded in the Milan Companies Register on June 21, 2024, approved, among other matters, the proposed amendment to the By-Laws to strengthen the Increased Voting Rights (the “**Resolution**”);
- WIIT shareholders who did not participate in the approval of the Resolution (i.e., those shareholders who were absent, abstaining or dissenting) may exercise their right of withdrawal pursuant to Article 2437 of the Civil Code;
- the Resolution shall cease to be effective where the amount in cash, if any, to be paid by WIIT (the “**Withdrawal Amount**”) to the withdrawing shareholders to purchase the Shares subject to withdrawal exceeds a total amount of Euro 5 million (the “**Resolutive Condition**”). In any case and for the sake of clarity, it remains understood that the Withdrawal Amount will be calculated net of the amounts due by the shareholders exercising their option and pre-emption rights pursuant to Article 2437-*quater* of the Civil Code. WIIT may in any case waive the Resolutive Condition, even if it is met;
- should the Resolutive Condition be met (and not be waived), the Resolution will cease to be effective. As a result, Declarations of Withdrawal will also cease to be effective, with the clarification that neither the acceptances collected as part of the offer and placement nor the purchase by WIIT will be followed up, and the Shares held by those persons who had exercised the withdrawal will continue to be held by the respective shareholders, without any payment being made to those shareholders,

declares:

- that s/he **exercises withdrawal** for _____ (number) WIIT shares (the “**Shares**”), deposited with:

_____ (the “**Intermediary**”);
- that s/he is aware that the liquidation value is **Euro 17.267** for each Share subject to withdrawal;
- that s/he did not: (*select as appropriate*)
 - attend the Shareholders' Meeting;

- participate in the approval of the Resolution despite participating in the Shareholders' Meeting (and, therefore, that s/he voted against the motion or abstained from voting);
- that s/he has requested that the Intermediary issue the communication (the "**Intermediary Communication**") confirming:
 - (i) the uninterrupted ownership of the Shares from before the opening of the Shareholders' Meeting proceedings (10.08AM on May 16, 2024) and until the time that the Intermediary Communication is issued;
 - (ii) the absence of lien or other restrictions on the Shares⁽¹⁾,

and requests

that WIIT, having verified the legality and regularity of this Declaration of Withdrawal and having received the Intermediary Communication, shall redeem the Shares in accordance with the provisions of Article 2437-*quater* of the Civil Code, making the relevant amount available to him/her through the Intermediary, in accordance with the legal terms and conditions, the public documentation relating to the Resolution, and the Shareholders' Meeting resolution.

S/he also declares that s/he is aware that:

- (1) in accordance with the provisions of Article 2437-*bis* of the Civil Code and regulatory provisions, after issuing the Intermediary Notice, the Intermediary shall make the Shares unavailable until the liquidation proceedings have concluded;
- (2) the undersigned is responsible for ensuring the completeness and accuracy of the information contained in this Declaration of Withdrawal and for ensuring that the Intermediary promptly sends the relevant Intermediary Communication to WIIT;
- (3) Declarations of Withdrawal lacking the necessary information or not accompanied in time by the Intermediary's Communication will not be considered.

Kind regards.

Date _____

Signature _____

⁽¹⁾ Where the Shares subject to withdrawal are encumbered by lien or other restrictions to third parties, the withdrawing shareholder must also attach to the Declaration of Withdrawal a statement by the secured creditor (or the party to whom the restriction relates), in which this party provides their irrevocable and unconditional consent to the releasing of the Shares from the lien and/or restriction, in addition to the liquidation of the Shares subject to withdrawal, in compliance with the instructions of the withdrawing shareholder.